



University of Pittsburgh

Office of Admissions and Financial Aid
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GRADUATE AND PROFESSIONAL STUDENTS ONLY

Financial Aid Application Supplement (FAAS) for the 2005-2006 School Year

The **Financial Aid Application Supplement (FAAS)** is a required document used by the Office of Admissions and Financial Aid to process financial aid applications for students for the following programs:

Access Loan
EXCEL Loan

Federal Stafford Loan
HEAL Loan











MBA Loan
PLUS Loan

Graduate and professional school students, are strongly encouraged to complete this form and return it to the Office of Admissions and Financial Aid no later than **June 1, 2005**.

INSTRUCTIONS FOR COMPLETING THE FAAS:

Please answer every question. If your answer to any question is **zero**, indicate **0**. If a particular question does not apply to you, answer **N/A**. If questions are unanswered, the FAAS will be returned to you. This will delay the processing of your financial aid application and will affect the date that your application is considered complete.

If any of the information you submit on the FAAS changes after you have returned it to the Office of Admissions and Financial Aid, it is your responsibility to update the FAAS to ensure accurate processing of your financial aid application. Corrected information should be provided to the Office in writing.

-  **Questions 1 and 2** Print your full first and last names and give your social security number.
-  **Question 3** Make a check mark in the box provided next to the number of credits you plan to enroll for during each term of the 2005-2006 school year. Assume 3 credits per class if you do not know the exact number of credits you will take.
-  **Question 4** Check the month and write in the year you expect to graduate from the University of Pittsburgh. If you are not sure of your exact graduation date, indicate your best current estimate of the date. If you are enrolled in the **School of Law**, complete Section B. If you are enrolled in the **Graduate School of Business**, complete Section C.
-  **Question 5** Provide information about each member of your household who will be supported by you during the 2005-2006 school year. For most students, this means yourself, your spouse, and any children living at home. Please indicate the number of persons attending a post-secondary school on at least a half-time basis in 2005-2006, in Part B.
-  **Question 6** Indicate which U.S. Income Tax Return you and/or your family did or will file. If your and/or your family will not file, check the appropriate box.
-  **Question 7** Complete all items in this section for each type of untaxed income named. If the amount received by your family in any category is **zero**, indicate **0** in the blank space provided.
-  **Question 8** If you are receiving educational benefits under either the Montgomery GI Bill or the National and Community Service Act/Americorp, please report these benefits here.
-  **Question 9** You are responsible for having this section completed by the designated school representative from the graduate or professional school in which you are enrolled. **If any of this information changes after you submit your FAAS to our Office, you are responsible to report the corrections in writing to the Office of Admissions and Financial Aid.** It is critical that information concerning grant and scholarship assistance awarded you be accurate.
-  **Question 10** If you have been awarded financial aid from a source outside the University of Pittsburgh, it must be reported. Indicate both the name of the scholarship or grant and the dollar amount of the award for the 2005-2006 school year. Do not include financial aid for which you have applied if you have not yet received an actual award. Assistance from your graduate department or school department should be entered in Question 9.
-  **Question 11** Requested signatures must be provided. **An unsigned FAAS is considered incomplete and will be returned to you for signatures.**

2005 - 2006 FINANCIAL AID APPLICATION SUPPLEMENT

This form covers the enrollment period from July 1, 2005 to June 30, 2006

1. Student

Name _____
Last First M.I.

2. Student Social Security Number

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3. Anticipated Enrollment

Please indicate the NUMBER of credits you plan to enroll for during each term. Assume three (3) credits per class if you do not know the exact number of credits you will carry.

GRADUATE / FIRST PROFESSIONAL

FALL	SPRING	SUMMER	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	9 or more credits (F)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	5-8 credits (H)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	4 or less credits (L)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Will not enroll (N)

4. A. Student expects to graduate from the University of Pittsburgh:

(All students except School of Law and Graduate school of Business)

Dec. Apr. Aug.
Year

B. School of Law ONLY:

Dec. May
Year

C. Graduate school of Business ONLY:

Dec. Apr. June Aug.
Year

5. Give information for each person who will be provided at least half of their support by you (and your spouse) during the 2005-2006 school year.

A. Number of family members in 2005-2006 in your household. _____

B. Number of college students in 2005-2006 enrolled at least half-time in a post-secondary school. _____

Full name of ALL family members included in 5A above	Age	Relationship to student	Name of school or college 2005-2006 school year	Check box if attending college		
				Full Time	Half Time	Less Than Half Time
1. You - Student Applicant			University of Pittsburgh			
2.						
3.						
4.						
5.						

6. A. Please check the box that applies:

Student/Spouse

Will/Did File a 2004 IRS Form 1040A or 1040EZ U.S. Income Tax Return

Will/Did File a 2004 IRS Form 1040 U.S. Income Tax Return

A U.S. income tax form will not be filed for 2004

B. Student/(Spouse) Statement

I/(my spouse) did not or will not file a U.S. tax return for the 2004 tax year because:

No taxable income received.

Taxable income received for 2004 was less than Federal minimum for filing a tax return.

Other (please explain) _____

7. **UNTAXED Income and Benefits Statement for 2004**
ALL students must complete this Worksheet.

IF ANSWER IS \$0, YOU MUST ENTER 0.
IF LEFT BLANK, FORM WILL BE
RETURNED TO YOU, AND YOU MAY MISS
IMPORTANT DEADLINES.

STUDENT/SPOUSE

WORKSHEET A

CALENDAR YEAR 2004

Earned income credit from IRS Form 1040—line 65a; 1040A—line 41a; 1040EZ—line 8a; or Telefile—line L.	\$	.00
Additional child tax credit from IRS Form 1040—line 67 or 1040A—line 42.	\$	.00
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or Subsidized Housing.	\$	.00
Social Security benefits received for all household members as reported in questions 65/84, that were not taxed (such as SSI).	\$	.00
TOTAL FOR WORKSHEET A	\$	.00

WORKSHEET B

Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a to 12d, code D, E, F, G, H, and S.	\$	.00
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 25 + 32 or 1040A—line 17.	\$	.00
Child support received for all children. Don't include foster care or adoption payments.	\$	.00
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$	.00
Foreign income exclusion from IRS Form 2555—line 43 or 2555EZ—line 18.	\$	.00
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	.00
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	.00
Credit for federal tax on special fuels from IRS Form 4136—line 10—nonfarmers only.	\$	.00
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$	.00
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$	.00
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, etc. DON'T include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	.00
Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$	.00
TOTAL FOR WORKSHEET B	\$	.00

WORKSHEET C

Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$	.00
Child support paid because of divorce or separation. Don't include support for children in your or your parents' household, as reported in questions 84 or 65.	\$	.00
Taxable earnings from Federal Work-Study or other need-based work programs and need based employment portions of fellowships and assistantships.	\$	.00
Student grant, scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments, as well as grant or scholarship portions of fellowships and assistantships).	\$	.00
TOTAL FOR WORKSHEET C	\$	.00

8. If you are the recipient of one or both of the following benefits, please report the total amount of the benefit(s) to be received from July 1, 2005 to June 30, 2006:

Name of Benefit	Total Amount of Benefit
Annual Benefit, Title 38, Chapter 30 Montgomery GI Bill Benefits	\$
Annual Benefit, Title I, National and Community Service Act (Americorp)	\$
Total Benefits	\$

9. **You** are responsible to forward this form to your graduate or professional school for completion of this section. Please contact your graduate student affairs office for further information and name of designated representative. **Unsigned forms will be returned and will delay the processing of your financial aid.**

A. Academic level during term(s) indicated in Question 3 for the 2005-2006 school year (please check)

First Year Second Year Third Year Fourth Year Fifth Year

B. School _____

C. Other aid received during term(s) indicated in Question 3 for the 2005-2006 school year:

	Fall	Spring	Summer
Grant and Scholarship Assistance awarded by school including tuition remission, other gifts, endowments, etc.	\$ _____	\$ _____	\$ _____

D. _____
Signature / Title of designated graduate or professional school representative Date

10. If you are the recipient of a scholarship or grant from a source outside the University of Pittsburgh for the 2005-2006 school year, report the organization or agency and the annual dollar amount below:

Name of Scholarship/Grant	Annual Dollar Value
	\$
	\$
	\$
	\$
	\$

11. Student and Spouse Certification

I certify that all of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this form. I realize that this proof may include a copy of my 2004 U.S., State, or local income tax return. I realize that if I do not give proof when asked, I may not get aid and that incorrect information can result in aid being reduced or cancelled with repayment due from me.

Student's Signature _____ Date _____
Month Day Year

Spouse's Signature _____ Date _____
Month Day Year